Differentiation Opportunity for Women:

Empowering Female Advisors in the Wealth Management Industry

This energizing program is designed specifically for women financial advisors looking to make a significant impact in the retirement planning space. Gain a fresh perspective on your clients' retirement experience through a woman advisor's lens and harness your unique abilities to engage in impactful conversations about non-financial lifestyle issues. Discover ways to unlock the secrets to living a RichLife™ in retirement from a woman's point of view. Explore the exceptional attributes that women advisors possess and learn how to leverage these qualities effectively to serve your clients.

This program will:

1. Deepen Your Understanding: Develop a comprehensive understanding of the unique opportunity retirement lifestyle planning presents to women.
2. Deliver Valuable Insights: Gain insights into what living a RichLife™ in retirement means from a woman's perspective.
3. Refine Your Approach: Enhance their ability to engage in impactful conversations about non-financial lifestyle issues with clients.
4. Gain Practical Strategies Acquire practical strategies to uncovering retirement lifestyle :aspirations that may impact clients' financial plans.

Don't miss this empowering opportunity to distinguish yourself as a female advisor and create meaningful connections with your clients. Join us as we enhance your success in the wealth management industry, one conversation at a time.

Audiences:
Financial advisors, financial planners, wealth advisors

Program Length:
Customized for 60-minute keynote or breakout session

Other:
Approved for CFP Board Continuing Education (CE) credit

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NEXT CHAPTER
LIFESTYLE ADVISORS